**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 February 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL160”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 12 February 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL160

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100%

**Coupon** 4.992% (3 Month JIBAR as at 12 Feb 2021 of 3.642% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 February 2026

**Books Close Date** 02 February, 02 May, 02 August, 02 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** by 17:00 on01 February, 01 May, 01 August, 01 November

**Issue Date** 12 February 2021

**Date Convention** Following

**Interest Commencement Date** 12 February 2021

**First Interest Payment Date** 12 May 2021

**ISIN No.** ZAG000174061

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL160%20PricingSupplement1202.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL160%20PricingSupplement1202.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000